

EXAMPLE LEGACY WORDING

If you wish to leave a legacy to The Exchange, it is important that The Exchange is properly identified in your Will.

So that you can make sure The Exchange is properly identified in your Will, we recommend you include its full name, address and registered society number as follows:

The Exchange Erith Limited, a charitable community benefit society (an exempt charity) with registered society number 8163 whose registered address is The Old Library, Walnut Tree Road, Erith DA8 1RS

We set out below some example legacy wording which we suggest that you take with you to your solicitor when you have your Will drawn up or change your existing Will:

Example of a legacy of a sum of money:

“I give the sum of [£] free of inheritance tax to The Exchange Erith Limited, a charitable community benefit society (an exempt charity) with registered society number 8163 whose registered address is The Old Library, Walnut Tree Road, Erith DA8 1RS for its general charitable purposes and I declare that the receipt of the treasurer or other proper officer of the registered society shall be a full discharge to my executors and trustees.”

Example of a legacy of the whole or a share of your residuary estate:

“I give [all]/[x %] of the residue of my residuary estate to The Exchange Erith Limited, a charitable community benefit society (an exempt charity) with registered society number 8163 whose registered address is The Old Library, Walnut Tree Road, Erith DA8 1RS for its general charitable purposes and I declare that the receipt of the treasurer or other proper officer of the registered society shall be a full discharge to my executors and trustees.”